Elite Marketing Group
An Insurance Designers member since 1986

GENERAL HEALTH QUESTIONNAIRE AND QUOTE REQUEST FORM

Client's Name: _____ ☐ *M* ☐ *F*
DOB / Age: _____ *Height and Weight:* _____
Face Amount: _____ *Term or Permanent?* _____ *Type:* _____

Do you have any history of (check all that apply):

- ☐ Elevated cholesterol
- ☐ Heart arrhythmias (no heart disease)
- ☐ Cancer (including skin cancer)
- ☐ Alcohol and / or drug abuse
- ☐ Elevated liver enzymes
- ☐ Sleep apnea
- ☐ Anxiety / depression
- ☐ Chronic migraines
- ☐ Elevated blood pressure
- ☐ Heart disease (CAD)
- ☐ Elevated blood sugar (Diabetes)
- ☐ Respiratory / Lung disorder
- ☐ Stroke / TIA
- ☐ Hepatitis
- ☐ Digestive / Gastrointestinal disorder
- ☐ Chronic pain

For boxes checked above, list date diagnosed and types of treatment, include medications:

_____
_____
_____

Relationship	Current age, if living	List age diagnosed with any heart disease, cancer, diabetes, or stroke, and diagnosis	Age at death	Cause of death
Father				
Mother				
Sibling				
Sibling				

Please indicate if EVER used:

Type:	Amount per (circle frequency):			Date last used:	Still use?	
☐ Smokeless	☐ Daily	☐ Monthly	☐ Yearly	_____	☐ Yes	☐ No
☐ Cigarettes	☐ Day	☐ Month	☐ Year	_____	☐ Yes	☐ No
☐ Cigar	☐ Day	☐ Month	☐ Year	_____	☐ Yes	☐ No
☐ Patch / Gum	☐ Day	☐ Month	☐ Year	_____	☐ Yes	☐ No
☐ Marijuana	☐ Day	☐ Month	☐ Year	_____	☐ Yes	☐ No

Do you participate in any of the following (check all that apply):

☐ Scuba / Sky Diving ☐ Mountain / Rock Climbing ☐ Aviation (Pilot) ☐ Active military duty
☐ Felony ☐ Foreign travel outside the U.S. or Canada ☐ Missionary work

How many moving / traffic violations (i.e. Speeding tickets, license suspension) have you had in the past 3 years? _____
Have you ever had a DUI? ☐ No ☐ Yes, year(s): _____

Financial Advisor Name: _____ *Phone Number:* _____

Send to Kristy Fulton – kfulton@elitemktg.net or Fax to 713-574-2756. Call us with questions 713-507-1035!
or Paul Davis – pdavis@elitemktg.net or Fax to 512-257-9701. Call us with questions 512-900-4591!